

No. 092/ICBP/CS/VIII/20

Jakarta, 19 Agustus 2020

Kepada Yth.
Otoritas Jasa Keuangan
Gedung Soemitro Djojohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta 10710

U.p. Yth. Bapak Hoesen, Kepala Eksekutif Pengawas Pasar Modal
Bapak I Made B. Tirthayatra, Direktur Penilaian Keuangan Perusahaan Sektor Riil

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1 Lantai 4
Jalan Jenderal Sudirman Kavling 52-53, Jakarta 12190

U.p. Yth. Bapak Inarno Djajadi, Direktur Utama
Yth. Bapak I Gede Nyoman Yetna, Direktur Penilaian Perusahaan

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1 Lantai 5
Jalan Jenderal Sudirman Kavling 52-53, Jakarta 12190

U.p. Yth. Bapak Uriep Budhi Prasetyo, Direktur Utama

Perihal: Keterbukaan Informasi PT Indofood CBP Sukses Makmur Tbk
Penandatanganan Perjanjian Fasilitas Pinjaman Sindikasi

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

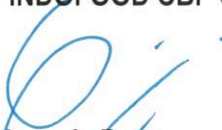
Nama Emiten atau Perusahaan Publik : PT Indofood CBP Sukses Makmur Tbk
Bidang Usaha : Industri produk konsumen bermerek antara lain mi instan, penyedap makanan, nutrisi dan makanan khusus, serta penyertaan modal pada anak perusahaan yang bergerak di bidang industri pengolahan susu dan produk terkait lainnya, makanan ringan, produk makanan kuliner, minuman serta kemasan.
Telepon : +62 (21) 5795 8822
Faksimili : +62 (21) 5793 7373
Alamat surat elektronik (e-mail) : corporate.secretary@icbp.indofood.co.id

1.	Tanggal Kejadian:
	18 Agustus 2020
2.	Jenis Informasi atau Fakta Material:
	Lain-lain

3.	<p>Uraian Informasi atau Fakta Material:</p> <p>Merujuk pada Keterbukaan Informasi PT Indofood CBP Sukses Makmur Tbk (“Perseroan”) No. 029/ICBP/CS/V/20, tanggal 22 Mei 2020 mengenai Penandatanganan Perjanjian Jual Saham Bersyarat Pinehill Company Limited, guna memenuhi ketentuan Peraturan Bapepam-LK No. IX.E.2 tentang Transaksi Material dan Perubahan Kegiatan Usaha Utama, Lampiran Keputusan Ketua Bapepam-LK No. Kep-614/BL/2011 tanggal 28 November 2011, dan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tanggal 16 Desember 2015 tentang Keterbukaan Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik, bersama ini Perseroan memberitahukan bahwa pada tanggal 18 Agustus 2020, Perseroan telah menandatangani perjanjian fasilitas pinjaman sindikasi dengan (i) Bank of China (Hong Kong) Limited, (ii) BNP Paribas, (iii) Mizuho Bank Ltd - Singapore Branch, (iv) Natixis - Hong Kong Branch, (v) Oversea-Chinese Banking Corporation Limited, dan (vi) Sumitomo Mitsui Banking Corporation - Singapore Branch sebagai <i>mandated lead arrangers</i> dan <i>bookrunners</i>, dengan nilai pinjaman setara USD2.050 juta untuk jangka waktu 5 tahun, diberikan tanpa jaminan.</p> <p>Fasilitas pinjaman tersebut akan digunakan untuk membiayai sebagian dari nilai Rencana Transaksi sebagaimana telah diungkapkan dalam Informasi Kepada Pemegang Saham Sehubungan Dengan Rencana Transaksi Akuisisi Saham.</p>
4.	<p>Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik:</p> <p>Dengan ditandatanganinya perjanjian fasilitas pinjaman tersebut dan dengan telah terpenuhinya seluruh syarat penarikan fasilitas, maka seluruh Persyaratan Rencana Transaksi telah dipenuhi oleh Para Pihak, sehingga Para Pihak dapat menyelesaikan Rencana Transaksi pada akhir bulan Agustus 2020.</p>
5.	<p>Keterangan lain-lain:</p> <p>-</p>

Demikian kami sampaikan, atas perhatian yang diberikan kami mengucapkan terima kasih.

Hormat kami,
PT INDOFOOD CBP SUKSES MAKMUR Tbk



Gideon A. Putro
Corporate Secretary

UNOFFICIAL TRANSLATION

No. 092/ICBP/CS/VIII/20

Jakarta, 19 August 2020

Indonesia Financial Services Authority
Gedung Soemitro Djojohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta 10710

Attention: Mr. Hoesen, Executive Head – Capital Market Supervisor
Mr. I Made B. Tirthayatra, Director of Corporate Financial Assessment in Real Sector

Indonesia Stock Exchange
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190

Attention: Mr. Inarno Djajadi, President Director
Mr. I Gede Nyoman Yetna, Director of Listing

Indonesia Central Securities Depository
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190

Attention: Mr. Uriep Budhi Prasetyo, President Director

Subject: Public Disclosure of PT Indofood CBP Sukses Makmur Tbk
Signing of Syndicated Loan Facility Agreement

For and on behalf of the Company, we herewith would like to announce Information or Material Facts as follow:

Company Name	: PT Indofood CBP Sukses Makmur Tbk
Business Activities	: Consumer branded products industry, include among others instant noodles, food seasonings, nutrition and special foods, as well as capital investments in subsidiaries engaged in the dairy processing industry and other related products, snacks, food culinary products, beverages and packaging.
Telephone	: +62 (21) 5795 8822
Facsimile	: +62 (21) 5793 7373
E-mail Address	: corporate.secretary@icbp.indofood.co.id

1.	Date of Event: 18 August 2020
2.	Type of Information and Material Facts: Others

3.	<p>Description of Information and Material Facts:</p> <p>Referring to Public Disclosure of PT Indofood CBP Sukses Makmur Tbk (the "Company") No. 029/ICBP/CS/V/20, dated 22 May 2020, related to the Signing of Conditional Shares Sale and Purchase Agreement of Pinehill Company Limited, in compliance to the Bapepam-LK Regulation No. IX.E.2, Attachment to the Decree of the Chairman of Bapepam-LK No. Kep-614/BL/2011 dated 28 November 2011 regarding Material Transaction and Changes in Main Business Activities, and Indonesia Financial Services Authority Regulation No. 31/POJK.04/2015 dated 16 December 2015 regarding Disclosure of Material Information and Facts by Issuers and Public Companies, hereby the Company wishes to announce that on 18 August 2020, the Company has signed a syndicated loan facility agreement with (i) Bank of China (Hong Kong) Limited, (ii) BNP Paribas, (iii) Mizuho Bank Ltd - Singapore Branch, (iv) Natixis - Hong Kong Branch, (v) Oversea-Chinese Banking Corporation Limited, and (vi) Sumitomo Mitsui Banking Corporation - Singapore Branch who acted as the mandated lead arrangers and book runners, with a total amount of loan equivalent to USD2,050 million for the period of 5 years, without any collaterals.</p> <p>The loan facility will be used to partly finance the consideration of the Proposed Transaction as disclosed in the Information Memorandum to the Shareholders in Connection with the Proposed Shares Acquisition Transaction.</p>
4.	<p>The impact of event, information or material facts to the operational activities, legal, financial condition or the Company's business continuity:</p> <p>The signing of the loan facility agreement and all conditions to drawdown under such facility have been fulfilled, therefore all of the Proposed Transaction Conditions have been satisfied by the Parties and the Parties are able to complete the Proposed Transaction by the end of August 2020.</p>
5.	<p>Others:</p> <p>-</p>

Thank you for your kind attention.

Sincerely,
PT INDOFOOD CBP SUKSES MAKMUR Tbk

Gideon A. Putro
Corporate Secretary